

Disclosure pursuant to Article 5(1) lit. b), (3) Regulation (EU) No. 596/2014 and Article 2(2)(3) of Delegated Regulation (EU) No 2016/1052 as well as under UK Listing Rule R12.4.6

Hanover, 16 August 2018

TUI AG has purchased own shares in the course of the share buyback program announced under Art. 2(1) Delegated Regulation (EU) of the Commission No 2016/1052 of 10 August 2018 on 16 August 2018. The purchase of shares was performed via the Frankfurt Stock Exchange (XETRA trading) by a credit institution retained by TUI AG.

A total amount of 14,196 shares was purchased on 16 August 2018. The volume-weighted average price of all shares purchased excluding transaction costs was EUR 16.56. The highest price paid was EUR 16.615; the lowest price paid was EUR 16.48 (in each case not including any transaction costs).

TUI AG's share buyback program has now been completed. The total amount of shares purchased by TUI AG in the course of the program since 13 August 2018 is 59,196. TUI AG thus holds 59,196 shares as treasury shares. The total number of TUI AG shares in issue less the total number of treasury shares is 587,327,704. The treasury shares will now be transferred to employees of TUI Group participating in the employee share participation program "oneShare".

The detailed breakdown of individual purchases (as required by Art. 5(1) lit. b), (3) of Regulation (EU) No 596/2014 in connection with Art. 2(2), (3) Delegated Regulation (EU) No 2016/1052 and LR 12.4.6) is set out in the attached Annex.

Further information, as required by Art. 5(1) lit. b), (3) of Regulation (EU) No. 596/2014 in connection with Art. 2(2), (3) Delegated Regulation (EU) No 2016/1052 and UK Listing Rule 12.4.6, is available on TUI AG's website at <https://www.tuigroup.com/en-en/investors/share/employee-share-participation-programme>.

TUI AG
The Executive Board

Annex

Issuer	ISIN	Date	Time (UTC +2:00)	Volume	Price	Currency	Platform
TUI AG	DE000TUAG00	16.08.2018	09:34:17	135	16.490	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	09:35:32	135	16.480	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	09:48:17	730	16.530	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	10:20:04	200	16.570	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	10:38:59	400	16.540	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	11:01:02	400	16.525	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	11:50:45	500	16.510	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:30:34	701	16.590	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:30:34	299	16.590	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:33:08	184	16.575	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:33:08	66	16.575	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:33:44	250	16.565	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:52:00	31	16.555	EUR	XETR

TUI AG	DE000TUAG00	16.08.2018	12:52:00	219	16.555	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	12:57:56	250	16.545	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:11:44	100	16.535	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:11:44	12	16.535	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:11:44	138	16.535	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:18:30	250	16.525	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:20:54	26	16.515	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:20:54	159	16.515	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:20:54	65	16.515	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	13:22:22	250	16.505	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:42:21	250	16.585	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:43:02	434	16.585	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:46:17	420	16.600	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:46:17	396	16.600	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:50:16	250	16.575	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:50:21	60	16.565	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:54:00	190	16.565	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	14:56:59	500	16.565	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:05:31	250	16.555	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:08:00	250	16.545	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:22:02	200	16.535	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:22:02	50	16.535	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:25:59	250	16.525	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:31:54	201	16.515	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	15:36:12	49	16.515	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:13:50	400	16.595	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:18:07	1,200	16.580	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:44:23	620	16.615	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:49:37	250	16.590	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:50:39	250	16.580	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:52:06	195	16.570	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:52:06	55	16.570	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:54:37	250	16.560	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	16:59:28	250	16.560	EUR	XETR

TUI AG	DE000TUAG00	16.08.2018	17:03:22	300	16.550	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	17:03:22	150	16.550	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	17:03:22	300	16.550	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	17:08:07	530	16.550	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	17:13:42	181	16.530	EUR	XETR
TUI AG	DE000TUAG00	16.08.2018	17:13:42	15	16.530	EUR	XETR