Notice to holders of the

EUR 487,000,000 1.95 per cent convertible bonds due 2031 (the "Bonds")

of TUI AG (the "Issuer")

(ISIN: DE000A383JQ7 – WKN: A383JQ)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "Terms and Conditions").

Pursuant to the Terms and Conditions, notice is hereby given to Bondholders that, as a result of the Cash Dividend of EUR 0.10 per Ordinary Share payable on 13 February 2026 to shareholders, in accordance with § 10(e), the Calculation Agent has determined that the Conversion Price has been adjusted from EUR 9.60 to EUR 9.4956, effective 11 February 2026.

TUI AG

Hannover, 11 February 2026