

TUI GROUP KEY FIGURES FY 2021

Revenue

€ million	2021	2020	Var. %
Hotels & Resorts	440.5	402.4	+ 9.5
Cruises	27.0	472.6	- 94.3
TUI Musement	116.7	306.3	- 61.9
Holiday Experiences	584.1	1,181.3	- 50.6
Northern Region	807.7	2,462.0	- 67.2
Central Region	2,322.9	2,859.6	- 18.8
Western Region	976.1	1,345.9	- 27.5
Markets & Airlines	4,106.7	6,667.5	- 38.4
All other segments	40.8	94.9	- 57.1
TUI Group	4,731.6	7,943.7	- 40.4
TUI Group (at constant currency)	4,724.6	7,943.7	- 40.5

Underlying EBIT

€ million	2021	2020 adjusted	Var. %
Hotels & Resorts	- 152.7	- 395.2	+ 61.4
Cruises	- 277.5	- 322.3	+ 13.9
TUI Musement	- 105.3	- 114.0	+ 7.6
Holiday Experiences	- 535.4	- 831.5	+ 35.6
Northern Region	- 965.8	- 960.9	- 0.5
Central Region	- 328.6	- 612.5	+ 46.4
Western Region	- 176.6	- 433.7	+ 59.3
Markets & Airlines	- 1,470.9	- 2,007.1	+ 26.7
All other segments	- 69.1	- 158.4	+ 56.4
TUI Group	- 2,075.5	- 2,997.0	+ 30.7

EBIT

€ million	2021	2020	Var. %
Hotels & Resorts	39.4	- 463.7	n. a.
Cruises	- 277.5	153.3	n. a.
TUI Musement	- 127.3	- 146.1	+ 12.9
Holiday Experiences	- 365.4	- 456.4	+ 19.9
Northern Region	- 995.1	- 1,036.1	+ 4.0
Central Region	- 297.3	- 720.8	+ 58.8
Western Region	- 236.6	- 533.9	+ 55.7
Markets & Airlines	- 1,528.9	- 2,290.7	+ 33.3
All other segments	- 118.5	- 180.3	+ 34.3
TUI Group	- 2,012.8	- 2,927.4	+ 31.2

Consolidated Income Statement of TUI AG for the period from 1 Oct 2020 to 30 Sep 2021

€ million	Notes	2021	2020
Revenue	(1)	4,731.6	7,943.7
Cost of sales	(2)	5,955.4	9,926.1
Gross loss		- 1,223.8	- 1,982.4
Administrative expenses	(2)	840.5	1,017.3
Other income	(3)	250.6	574.4
Other expenses	(3)	11.5	15.2
Impairment of goodwill	(12)	-	68.1
Impairment (+) / Reversals of impairment (-) of financial assets	(41)	- 38.0	180.6
Financial income	(4)	27.3	35.3
Financial expenses	(5)	464.1	321.7
Share of result of investments accounted for using the equity method	(6)	- 232.7	- 193.3
Impairment (+) / Reversals of impairment (-) of net investments in joint ventures and associates	(6)	5.0	34.5
Earnings before income taxes		- 2,461.7	- 3,203.3
Income taxes (expense (+), income (-))	(7)	19.2	- 64.2
Group loss		- 2,480.9	- 3,139.1
Group loss attributable to shareholders of TUI AG	(8)	- 2,467.2	- 3,148.4
Group loss / profit attributable to non-controlling interest	(9)	- 13.8	9.4

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2021

€ million	Notes	30 Sep 2021	30 Sep 2020
Assets			
Goodwill	(12)	2,993.1	2,914.5
Other intangible assets	(13)	498.6	553.5
Property, plant and equipment	(14)	3,159.3	3,462.5
Right-of-use assets	(15)	3,009.2	3,227.9
Investments in joint ventures and associates	(16)	640.5	1,186.7
Trade and other receivables	(17), (41)	308.7	402.4
Derivative financial instruments	(41)	8.9	7.4
Other financial assets	(41)	12.3	10.6
Touristic payments on account	(18)	107.6	149.9
Other non-financial assets	(19)	183.4	423.2
Income tax assets		9.6	9.6
Deferred tax assets	(20)	291.1	299.6
Non-current assets		11,222.3	12,647.8
Inventories	(21)	42.8	73.2
Trade and other receivables	(17), (41)	471.6	486.3
Derivative financial instruments	(41)	53.4	88.9
Other financial assets	(41)	12.1	14.9
Touristic payments on account	(18)	508.6	555.5
Other non-financial assets	(19)	106.7	113.4
Income tax assets		57.7	70.9
Cash and cash equivalents	(22), (41)	1,583.9	1,233.1
Assets held for sale	(23)	96.5	57.2
Current assets		2,933.3	2,693.4
Total assets		14,155.7	15,341.1

Consolidated Statement of Financial Position of TUI AG as at 30 Sep 2021

€ million	Notes	30 Sep 2021	30 Sep 2020
Equity and liabilities			
Subscribed capital	(24)	1,099.4	1,509.4
Capital reserves	(25)	5,249.6	4,211.0
Revenue reserves	(26)	- 8,525.7	- 6,168.8
Silent participation	(27)	1,091.0	-
Equity before non-controlling interest		- 1,085.8	- 448.4
Non-controlling interest	(29)	667.3	666.5
Equity		- 418.4	218.1
Pension provisions and similar obligations	(30)	901.9	983.6
Other provisions	(31)	763.6	912.1
Non-current provisions		1,665.5	1,895.7
Financial liabilities	(32), (41)	3,036.1	3,691.7
Lease liabilities	(32), (41)	2,606.1	2,712.6
Derivative financial instruments	(41)	10.9	44.0
Other financial liabilities	(33), (41)	5.9	7.2
Other non-financial liabilities	(35)	206.3	198.4
Income tax liabilities		56.4	61.3
Deferred tax liabilities	(20)	123.3	192.7
Non-current liabilities		6,045.1	6,908.1
Non-current provisions and liabilities		7,710.5	8,803.7
Pension provisions and similar obligations	(30)	33.2	31.4
Other provisions	(31)	539.5	390.3
Current provisions		572.7	421.6
Financial liabilities	(32), (41)	284.6	577.3
Lease liabilities	(32), (41)	623.3	687.3
Trade payables	(41)	2,052.4	1,611.5
Derivative financial instruments	(41)	12.9	274.8
Other financial liabilities	(33), (41)	313.0	422.0
Touristic advance payments received	(34)	2,379.4	1,770.1
Other non-financial liabilities	(35)	518.0	447.8
Income tax liabilities		56.7	82.4
Current liabilities		6,240.3	5,873.2
Liabilities related to assets held for sale	(36)	50.6	24.5
Current provisions and liabilities		6,863.6	6,319.3
Total equity, liabilities and provisions		14,155.7	15,341.1